

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD OF PUERTO RICO,

PROMESA
Title III

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*
al.,¹

No. 17 BK 3283-LTS
(Jointly Administered)

Debtors.

**INFORMATIVE MOTION OF THE QTCB NOTEHOLDER GROUP
REGARDING MARCH 13-14, 2019, OMNIBUS HEARING**

The QTCB Noteholder Group² hereby submits this Informative Motion in accordance with the *Order Regarding Procedures for Attendance, Participation and Observation of March 13-14, 2019, Omnibus Hearing* [Dkt. No. 5312], and respectfully states as follows:

1. Rachel B. Goldman and David J. Ball of Bracewell LLP will appear on behalf of the QTCB Noteholder Group at the March 13-14, 2019 omnibus hearing in Courtroom #17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers listed as Bankruptcy Case numbers due to software limitations).

² The QTCB Noteholder Group has the same meaning as set forth in *Notice of Appearance and Request for Notice* [Case No. 17-BK-3283 (LTS), Dkt. No. 134] and *Second Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [Case No. 17-BK-3283 (LTS), Dkt. No. 4871].

Courthouse, 500 Pearl Street, New York, NY 10007.

2. The QTCB Noteholder Group does not, at this time, intend to present argument on any scheduled matters, but reserves its right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases, or any adversary proceeding pending in the Title III cases, to the extent it impacts the rights, claims and interests of the QTCB Noteholder Group.

Dated: March 8, 2019

BRACEWELL LLP

/s/ Kurt A. Mayr

Kurt A. Mayr (*pro hac vice*)

David L. Lawton (*pro hac vice*)

Shannon B. Wolf (*pro hac vice*)

City Place I, 34th Floor

185 Asylum Street

Hartford, CT 06103

Telephone: (860) 256-8534

Email: kurt.mayr@bracewell.com

Email: david.lawton@bracewell.com

Email: shannon.wolf@bracewell.com

Rachel B. Goldman (*pro hac vice*)

David J. Ball (*admission pending*)

1251 Avenue of the Americas

49th Floor

New York, New York 10020

Telephone: (212) 5086199

Email: rachel.goldman@bracewell.com

Email: david.ball@bracewell.com

-and-

**CORREA ACEVEDO & ABESADA
LAW OFFICES, P.S.C.**

/s/ Sergio E. Criado

Sergio E. Criado

USDC-PR No. 226307

E-Mail: scriado@calopsc.com

Centro Internacional de Mercadeo, Torre II

90 Carr. 165, Suite 407

Guaynabo, P.R. 00968

Tel. (787) 273-8300; Fax (787) 273-8379

*Co-Counsel for the QTCB Noteholder
Group*

I HEREBY CERTIFY that on March 8, 2019, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

**CORREA ACEVEDO & ABESADA LAW
OFFICES, P.S.C.**

/s/ Sergio E. Criado

Sergio E. Criado

USDC-PR No. 226307

E-Mail: scriado@calopsc.com

Centro Internacional de Mercadeo II

#90 Carr. 165 Suite 407

Guaynabo, Puerto Rico 00968-8064

[ra@calopsc.com](mailto:scriado@calopsc.com)

(787) 273- 8300